

**DTC Transfer Instruction Sheet**

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Instructions for Donor:**

**1.** Complete and forward **2.** Please forward a copy  **3.** You will receive a

 this form to your financial of this form to Helen Stott confirmation letter as soon

 advisor h.stott8@popplano.org as the transaction is

 Also include purpose of gift completed.

 for proper allocation of funds.

If you have any questions, please contact Helen Stott 972.380.2100 ext. 153

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_



**DTC Transfer Instructions for Financial Advisor:**

Deliver the securities listed below to:

**DTCC#: 0221**

**Firm Name: UBS Financial Services**

**Recipient's Account #: TX57002**

**Recipient's Account Title: PRINCE OF PEACE CATHOLIC COMMUNITY FUND**

**Name of Security:** \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Number of Shares:** \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

If you have any questions about the clearing number, please call 201-352-6424.

**All deliveries must have client name and UBS Financial Services Inc. account number.**

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_

**First Name Last Name Signature Date**